



HEREAFTER EXCHANGE

BUILDING THE ECONOMY OF TOMORROW
SANDERSVILLE, GEORGIA

FOUNDING PARTNER PROSPECTUS

PRIVATE · BY INVITATION ONLY

10 Founding Partners · 2 Legacy Builders · 12 Partners Total

BUSINESS MODEL

AN INTEGRATED COMMERCIAL ECOSYSTEM

Instead of six separate businesses operating independently, The Hereafter Exchange is one integrated ecosystem where every component supports the others.

EXCHANGE CAFE

The daily gathering place. Premium coffee and specialty beverages create consistent foot traffic.

EXCHANGE MARKET

Specialty retail featuring curated goods, Hereafter Farms merchandise, and community-made products.

WORKSPACE & INCUBATOR

Professional coworking where entrepreneurs, remote workers, and startups collaborate and grow.

COMMERCIAL KITCHEN

A licensed kitchen for food entrepreneurs, caterers, cooking classes, and community events.

EXCHANGE STUDIO

Rentable private office and media space for meetings, podcasts, photography, and content.

EXCHANGE HALL

A flexible venue for weddings, meetings, educational programs, retreats, and celebrations.

Each business creates customers for the others.

A wedding guest buys coffee before the ceremony, shops the Market afterward, and returns for a workshop. An entrepreneur rents the Workspace, launches a food product in the Kitchen, sells it in the Market, and hosts the launch in the Hall.

ONE DESTINATION. MULTIPLE BUSINESSES. SHARED SUCCESS.

MULTIPLE REVENUE STREAMS

The Exchange generates revenue from complementary business activities rather than relying on a single source of income.

DAILY COMMERCE

- ◆ Premium coffee & specialty beverages
- ◆ Specialty market sales
- ◆ Hereafter Farms merchandise
- ◆ Community-made products

SPACE & SERVICES

- ◆ Workspace memberships
- ◆ Commercial kitchen rentals
- ◆ Studio rentals
- ◆ Event Hall rentals

EVENTS & PARTNERSHIPS

- ◆ Weddings & business meetings
- ◆ Educational workshops & vendor markets
- ◆ Catering partnerships & advertising
- ◆ Seasonal community events

No single business carries the entire operation. Diversification keeps the Exchange resilient and adaptable — each activity contributes to the strength of the whole.

"A stronger business begins with diversified opportunity."

PROJECT INVESTMENT

BUILDING THE FOUNDATION

\$225,000

TOTAL PROJECT INVESTMENT · APPROXIMATE

≈ \$160,000

CONSTRUCTION & ENTRANCE

· FINANCED ·

- Steel building & foundation
- Utilities & parking
- Site preparation
- Grand entrance
- Exterior finishes

≈ \$65,000

INTERIOR BUILD-OUT

· FOUNDING PARTNER CAPITAL ·

- Café · Market · Kitchen
- Workspace · Studio · Hall
- Furniture & equipment
- Technology
- Opening inventory

HOW WE'RE FUNDING IT

1

FINANCING

\$160,000 secured through strategic financing to cover construction and exterior costs. On track and in progress.

2

FOUNDING PARTNER CAPITAL

\$65,000 raised from Founding Partners completes the interior build-out and launch operations. This is where you come in.

3

INCOME GENERATION

Multiple revenue streams for long-term growth and returns. Built for today. Profitable for tomorrow.

Projected annual ROI target of 15%+, based on performance and market conditions.

Percentages may be reviewed annually by the Partners.

YOUR INVESTMENT BUILDS MORE THAN A BUILDING — IT BUILDS AN ECONOMY.

THE BUILDING

DESIGNED TO LAST. BUILT TO GATHER.

Building Images



Perspective View



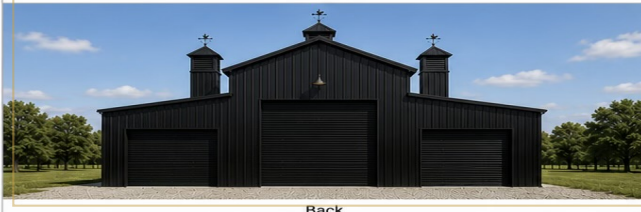
Front



Left Side



Right Side



Back

Steel monitor-style construction with wraparound timber porch — durable, functional, expandable.



Outdoor gathering spaces extend the Exchange beyond its walls.

OWNERSHIP STRUCTURE

COMMUNITY OWNED. EQUALLY SHARED.

12 Partners Total — 10 Founding Partners and 2 Legacy Builders

FOUNDING PARTNER

10 AVAILABLE

\$10,000

Equal ownership

Equal voting rights

Equal profit distributions

Recognition on the Founders Wall

LEGACY BUILDER

ONLY 2 AVAILABLE

\$20,000

Same ownership, voting & distributions

Permanent engraved limestone monument at the entrance

Recognition inside & outside the Exchange

ANNUAL PROFIT ALLOCATION



70% Distributed equally among all 12 Partners

25% Reinvested into the Exchange

5% Community projects

A Managing Partner oversees day-to-day operations, while major decisions remain subject to approval by the Partners in accordance with the Operating Agreement.

CREATING MORE THAN COMMERCE

- ◆ Support local entrepreneurs
- ◆ Create local employment opportunities
- ◆ Host educational programs & workshops
- ◆ Foster collaboration among community members
- ◆ Encourage small business growth
- ◆ Provide a gathering place for residents & visitors
- ◆ Increase regional visibility
- ◆ Build long-term economic resilience



WE BUILD. WE EMPOWER. WE LEAVE A LEGACY.

The Exchange is the first commercial anchor of the Hereafter 460 Community. As the community grows, future opportunities may include additional retail, lodging, agriculture, recreation, wellness, education, and more member-owned businesses.

"When businesses grow together, communities grow stronger."



BECOME A FOUNDING PARTNER

HELP BUILD THE COMMERCIAL HEART OF THE HEREAFTER 460 COMMUNITY

The Hereafter Exchange is more than a building. It is an investment in a shared vision for entrepreneurship, community, and long-term opportunity.

A PRIVATE, INVITATION-ONLY OPPORTUNITY

10 Founding Partner shares · \$10,000 each

2 Legacy Builder shares · \$20,000 each

Equal ownership · Equal voting rights · Equal annual distributions

When you are ready, reach out to Farrakhan directly:

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